**INTEREST RATES MARKET NOTICE**

**Date: 30 September 2019**

**Subject:** Tap Issue

***(DEVELOPMENT BANK OF SOUTHERN AFRICA –“DVFB26”)***

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The JSE Limited has granted a listing to **DEVELOPMENT BANK OF SOUTHERN AFRICA,** with effect from 30 September 2019.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Tap Amount** R700,000,000.00

**Total Amount Following Tap Issue** R 980,000,000.00

**Bond Code** DVFB26

**Nominal Issued** R 700,000,000.00

**Issue Price** 100.996976%

**Coupon** 8.448% (3 Month JIBAR as at 02 September 2019 of 6.808% plus 164 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 31 May 2026

**Books Close Date(s)** 18 February, 21 May, 21 August, 20 November

**Interest Payment Date(s)** 28 February, 31 May, 31 August, 30 November

**Last Day to Register** By 17:00 on17 February, 20 May, 20 August, 19 November

**Issue Date** 30 September 2019

**Date Convention** Following

**Interest Commencement Date** 31 August 2019

**First Interest Date** 31 August 2019

**ISIN No.** ZAG000159906

**Additional Information** Senior Unsecured Floating Rate Notes

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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